

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

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ZACHARY PENTEK, Active Trustee, Secretary
JOE SENORSKI, Active Trustee
MICHAEL FLISK, Active Trustee



EX-OFFICIO TRUSTEES

City Clerk, Vice-President, ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, MICHAEL BELSKY
Deputy Fire Commissioner, BRANDON KELLER

**2025 Fall Pre-Retirement Seminar
Saturday, September 27, 2025**

AGENDA

- **8:00 AM** **Opening Remarks and Introductions**
 - FABF President Daniel Fortuna
- **8:10 AM** **About FABF – Application Process and Estimates**
 - FABF Staff
- **8:45 AM** **City Healthcare Options for Retirement**
 - Daniel Ashley – City Benefits Office**Healthcare Benefits with Labor First**
 - Jack Byrnes, Source 1 Benefits
 - Bill Oswald, Medical Liaison Local 2
- **10:00 AM** **Morning Break**
- **10:15 PM** **Will and Estate Planning**
 - Sarah Boeckman, Esq. Burke Burns & Pinelli
- **11:00 AM** **Social Security Overview**
 - Dan Ryan, IPPFA
- **11:45 PM** **Self-Care in Retirement**
 - Lisanne Vaci, CFD Human Relations
- **12:00 PM** **Lunch Break**
- **1:00 PM** **Nationwide - Approaching Retirement**
 - Victor Perez, Nationwide Retirement Solutions
- **1:30 PM** **Long Term Care Planning**
 - Brian Gordon, Gordon Associates
- **2:00 PM** **“Let's put this together - A Financial Blueprint.”**
 - Laura Lunn and Kevin Brown, Spanner Financial
- **2:30 PM** **Closing Remarks and Adjournment**

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